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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1216)

**POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY
GENERAL MEETING**

References are made to the circular (the “**Circular**”) and the notice of the 2026 first extraordinary general meeting (the “**2026 First EGM**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated April 9, 2026 in relation to, among others, the 2026 First EGM. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Board of Directors hereby announces that, the 2026 First EGM was physically held on April 29, 2026 (Wednesday) at Zhongyuan Bank Building, No. 9 Waihuan Road, Financial Island, Zhengdong New District, Zhengzhou, Henan Province, the PRC.

The 2026 First EGM was chaired by Mr. ZHOU Feng, an executive Director acting in place of the Chairman. Directors Mr. ZHOU Feng, Mr. FENG Ruofan, Mr. LI Wenqiang, Ms. ZHANG Shu, Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang attended the 2026 First EGM. The 2026 First EGM was convened in accordance with the requirements of the relevant laws and regulations and the Articles of Association of the Bank.

The resolutions set out in the Circular were tabled before the 2026 First EGM for Shareholders’ consideration and approval, and were put to vote by way of poll. A Shareholder representative of the Bank, King & Wood as the PRC legal advisor of the Bank and Computershare Hong Kong Investor Services Limited as the H Share Registrar acted as the vote counters and the scrutineers for the vote-taking of the 2026 First EGM. King & Wood as the PRC legal advisor of the Bank witnessed the 2026 First EGM. The poll results of the 2026 First EGM are lawful and valid.

POLL RESULTS OF THE 2026 FIRST EGM

As at the date of the 2026 First EGM, the total number of issued Shares of the Bank was 36,549,823,322, comprising 29,604,823,322 Domestic Shares and 6,945,000,000 H Shares, which was the total number of Shares entitling the holders to attend the 2026 First EGM. There were no treasury Shares held by the Bank (including any treasury Shares held or deposited with the Central Clearing and Settlement System). Shareholders and authorized representatives holding an aggregate of 9,864,204,921 Shares attended the 2026 First EGM.

Pursuant to the relevant regulatory requirements and the Articles of Association of the Bank, where the number of Shares pledged by the Shareholders reaches or exceeds 50% of the number of Shares held by them in the Bank, voting rights of such Shareholders at the general meeting shall be restricted. According to the relevant documents entered into by such Shareholders to accept restriction on voting rights, the restricted Shares of participating Shareholders amounted to 600,340,000 Domestic Shares in aggregate. Save as disclosed herein, there was no restriction on any other Shareholders casting votes on the proposed resolutions at the 2026 First EGM. 9,263,864,921 Shares were represented by entitled Shareholders and authorized representatives attending the 2026 First EGM physically.

To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, none of the Shareholders or their associates (as defined in the Listing Rules) is deemed to have a material interest in any resolution to be proposed at the 2026 First EGM, and thus no Shareholder is required to abstain from voting on any of the resolutions at the 2026 First EGM. None of the Shares entitles the holder to attend and abstain from voting in favor at the 2026 First EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder is required to abstain from voting at the 2026 First EGM under the Listing Rules. No Shareholder has stated his/her/its intention in the Circular that he/she/it would vote against the proposed resolutions or that he/she/it would abstain from voting at the 2026 First EGM.

The voting results in respect of the proposed resolutions at the 2026 First EGM are as follows:

Ordinary Resolution		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution on capital replenishment and utilization planning for 2026-2028;	9,193,633,570 99.2419%	70,231,351 0.7581%	0 0%
As more than half of the votes were cast in favor, the resolution was passed as an ordinary resolution.				

Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
2.	To consider and approve the resolution on the issuance of sci-tech innovation bonds; and	9,193,633,570 99.2419%	70,231,351 0.7581%	0 0%
As more than two-thirds of the votes were cast in favor, the resolution was passed as a special resolution.				

Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
3.	To consider and approve the resolution on the issuance of undated capital bonds.	9,193,633,570 99.2419%	70,231,351 0.7581%	0 0%
As more than two-thirds of the votes were cast in favor, the resolution was passed as a special resolution.				

Zhongyuan Bank Co., Ltd.*
The Board

Zhengzhou, the People's Republic of China
April 29, 2026

As at the date of this announcement, the Board comprises Mr. ZHOU Feng as executive Director; Mr. FENG Ruofan, Mr. LI Wenqiang and Ms. ZHANG Shu as non-executive Directors; and Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*